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Attorneys for
TV-32 DIGITAL VENTURES INC.,
Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re:

TV-32 DIGITAL VENTURES INC., a
California corporation,
Tax ID: 20-1198608

Debtor.

Case No. 09-58098 ASW 11

Chapter 11

CHAPTER 11 STATUS CONFERENCE
STATEMENT

Date: December 14, 2010
Time: 2:15 p.m.
Courtroom: 3020, 3rd Floor
The Honorable Arthur S. Weissbrodt

TO: THE HONORABLE ARTHUR S. WEISSBRODT, UNITED STATES BANKRUPTCY
JUDGE:

TV-32 DIGITAL VENTURES INC., Debtor and Debtor-in-Possession (the "Debtor")
hereby respectfully submit a Chapter 11 Status Conference Statement:

1. Following the last hearing in this case on September 23, 2010, the Debtor filed, on
November 9, 2010, its 3rd Amended Chapter 11 Plan, its 3rd Amended Disclosure Statement and a
Notice of Hearing on the Disclosure Statement.

2. Hearing on Debtor's Third Amended Disclosure Statement is set for December 14,
2010

1 3. The Debtor believes that the Plan is supported by the holder of the 2nd deed of trust
2 against the Debtor's real property, Capital Access Group whose claim is guaranteed by the United
3 States of America Small Business Administration.

4 4. Sterling Savings Bank opposes the Plan and has filed an objection to the
5 Disclosure Statement.

6 WHEREFORE, the parties respectfully submit that the Court should make such orders as
7 it deems appropriate.

8 Dated: December 9, 2010

PINNACLE LAW GROUP LLP

By: /s/ Matthew J. Shier

Matthew J. Shier, Attorneys for
TV-32 DIGITAL VENTURES INC., Debtor
and Debtor-in-Possession

CERTIFICATE OF SERVICE

I am employed in the office of a member of the bar of this Court in the City and County of San Francisco, at whose direction this service was made. I am over the age of 18 and not a party to the within action. My business address is 425 California Street, Suite 1800, San Francisco, California 94104.

On December 9, 2010, I served the documents described as:

CHAPTER 11 STATUS CONFERENCE STATEMENT

on the interested parties in this action by placing [] the original [X] true copies thereof enclosed in sealed envelopes addressed as follows:

Arlene Stevens
P.O. Box 51310
Palo Alto, CA 94303
Phone: 650-814-4146

Arlene D. Stevens
3575 Tripp Road
Woodside, CA 94062-3635

Capital Business Group, Inc.
d/b/a Capital Access Group
150 California Street, Suite 250
San Francisco, CA 94111-4526

U.S. Small Business Administration
455 Market Street, 6th Floor
San Francisco, CA 94105-2449

Attention: CHAMBERS COPIES
The Honorable Arthur S. Weissbrodt
United States Courthouse, Room 3020
280 South First Street
San Jose, CA 95113-3099

TV-32 DIGITAL VENTURES INC.
c/o Booker T. Wade
605 Forest Avenue
Palo Alto, CA 94301

[X] U.S. MAIL: Service was accomplished by placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at San Francisco, California, addressed as set forth above.

[X] BY E-MAIL/NEF: Service was accomplished through the Notice of Electronic Filing ("NEF") for parties and counsel who are registered ECF Users.

Office Of The United States Trustee
USTPRegion17.SJ.ECF@usdoj.gov,
ltroxas@hotmail.com

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. Executed on December 9, 2010, at San Francisco, California.

/s/ Mike Terry
MIKE TERRY